Course description form (syllabus form) – for 1st and 2nd cycle studies

**A. General data**

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| **Name of the field** | | **Content** |
| Course title | | Investing - practically how to do it? |
| Organizational unit: | | Faculty of Management |
| Organizational unit where the course is offered: | | Faculty of Management |
| Course ID | | xxx |
| Erasmus code / ISCED | | 04100 |
| Course groups | | xxx |
| Period when the course is offered | | Summer semester |
| Short description | | After completing the course, the student: will be ready to independently make investment decisions regarding a wide range of assets, and his level of knowledge should qualify for the role of a professional investor according to MIFID standards. |
| Type of course: | | Seminar/conversatory |
| Full description | | The following topics will be covered in detail in the course:  1. Business cycle and its phase  2. Role of the Federal Reserve  3. Psychological stock market cycles  4. The business cycle and the stock market cycle  5. Global capital migration  6. Stock valuation using DCF and multiplier valuation  7. Phase of the stock exchange cycle  8. ETFs  9. Stocks and the VIX index  10. Bonds  11. Currencies  12. Futures, Options and CFDs  13. Commodities:  - precious metals  - industrial metals  - energy materials  - CO2 emission allowances  - agricultural goods  14. Investing in commodity ETFs: contango and backforwardation  15. Real Estate and REITs  16. Cryptocurrencies  17. Diversification  18. MiFID and Broker Selection |
| Prerequisites | Formal | Fundamentals of Finance, Financial Markets |
| Initial | No strong aversion to risk, some free time and willingness to experiment on the financial market (using a demo account) in order to use the acquired knowledge. |
| Learning outcomes | | After completing the course, the student: will be ready to independently make investment decisions regarding a wide range of assets, and his level of knowledge should qualify for the role of a professional investor according to MIFID standards. |
| ECTS credit allocation (and other scores) | | 2 ECTS |
| Assessment methods and assessment criteria | | The student working in a group will make real investment decisions, which will be presented in the last class together with their logical justification and assessed by the teacher. |
| Examination | | Graded credit |
| Type of class | | Elective, seminar/conversatory  2nd cycle, year 2 (semester 3)  Full time/part time mode |
| Sposób realizacji przedmiotu | | Online (via Zoom + Kampus or eNauka) |
| Language | | English |
| Bibliography | | Lecture slides |
| Internship as part of the course | | n/a |
| Coordinators | | Dr hab. Katarzyna Dziewanowska |
| Group instructors | | **Dr Wojciech Kuryłek** |
| Notes | |  |

**B. Detailed data**

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| **Name of the field** | **Content** |
| Group instructors: | **Wojciech Kurylek** |
| Title | **Ph.D.** |
| Type of class: | Seminar/conversatory |
| Learning outcomes defined for didactic method used during the course | After completing the course, the student: will be ready to independently make investment decisions regarding a wide range of assets, and his level of knowledge should qualify for the role of a professional investor according to MIFID standards. |
| Assessment methods and assessment criteria for didactic method used during the course | The student working in a group will make real investment decisions, which will be presented in the last class and assessed by the teacher. This will account for 50% of the final grade. Another 50% of the final grade will depend on the results of the competence test in accordance with the MIFID standard. |
| Examination for didactic method used during the course | Graded credit |
| Range of content | The following topics will be covered in detail in the course:  1. Business cycle and its phase  2. Role of the Federal Reserve  3. Psychological stock market cycles  4. The business cycle and the stock market cycle  5. Global capital migration  6. Stock valuation using DCF and multiplier valuation  7. Phase of the stock exchange cycle  8. ETFs  9. Stocks and the VIX index  10. Bonds  11. Currencies  12. Futures, Options and CFDs  13. Commodities:  - precious metals  - industrial metals  - energy materials  - CO2 emission allowances  - agricultural goods  14. Investing in commodity ETFs: contango and backforwardation  15. Real Estate and REITs  16. Cryptocurrencies  17. Diversification  18. MiFID and Broker Selection |
| Didactic methods | Classes will be conducted in the form of a conservatory based on an interactive discussion between the lecturer and the participants. |
| Bibliography | Lecture slajds |
| Group limit | 50 |
| Time span |  |
| Location |  |